

Adding contact information to ChurchSuite

This crib sheet explains when to add a new contact's information into the WCC site in ChurchSuite. There are three stages to this, as described below. The fields in the ChurchSuite contact page that need to be set at each stage are highlighted on the screenshot to the right.

Stage 1

Someone asks to be added to our email list to receive our regular e-news emails and other "all church" emails.

Information entered by ChurchSuite admin users.
NB: the contact must be added to the **WCC all ChurchSuite Small Group** as this defines those who receive emails sent to all@wantagecc.org.uk
NB: **Allow My ChurchSuite login** must **NOT** be ticked at this point.

Stage 2

They are becoming part of our family and it is appropriate for them to have online access to the system via My ChurchSuite. This will give the visibility of the church address book in the contacts part of the system.

Information entered by admin users when authorisation to provide access to ChurchSuite received from a member of the **Connect Team** or **Small Group Leaders Team**.

Stage 3

They now have online access to the system.

Information entered by the users themselves into My ChurchSuite.

NB: they can manage all the information shown here, whether entered by themselves or the admin users. This includes changing the visibility of their own information to other uses of My ChurchSuite.

Name *	
First Name	Last Name
Formal Name	
Sex	Date of Birth e.g. 01-12-2022
-	Day Month Year
Marital Status	
-	
Tags	
<input type="text"/>	
Site *	
<input type="checkbox"/> OpenGate	<input checked="" type="checkbox"/> Wantage Community Church
<input type="checkbox"/> External Contact	
COMMUNICATION	
Email	
<input type="checkbox"/>	
<input checked="" type="checkbox"/>	Receive general emails
<input checked="" type="checkbox"/>	Receive rota reminder emails
Phone	
<input type="checkbox"/> Mobile	
<input type="checkbox"/> Telephone	
<input type="checkbox"/>	Receive general SMS
<input type="checkbox"/>	Receive rota reminder SMS
Address	
Line 1	
Line 2	
City	County
Postcode	-
MY CHURCHSUITE & PRIVACY	
<input checked="" type="checkbox"/>	Allow My ChurchSuite login
<input checked="" type="checkbox"/>	Name is visible
<input checked="" type="checkbox"/>	Address is visible
<input checked="" type="checkbox"/>	Telephone is visible
<input checked="" type="checkbox"/>	Mobile is visible
<input checked="" type="checkbox"/>	Email is visible